

## Financial Goal-Setting Worksheet

1 Goals	2 Approximate Amount Needed	3 Month & Year Needed	4 Number of Months to Save	5 Date to Start Saving	6 Monthly Amount to Save (2-4)
<b>Short-Term</b> (under 3 years)					
<b>Medium Term</b> (3-10 years)					
<b>Long-Term</b> (10 or more years)					

date prepared \_\_\_\_/\_\_\_\_/\_\_\_\_