

Publications/Literature/Research Related to MONEY 2000[®]

Revised May 31, 2001

Refereed Journal Articles:

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2001). Before and after: The perceived impact of the MONEY 2000[™] program upon participants' personal finances. *FRHD/FERM Biennial*, 4, (in press).

Xiao, J., O'Neill, B., Prochaska, J., Bristow, B., Brennan, P., & Kerbel, C. (2001) Application of the Transtheoretical Model of Change to financial behavior. *Consumer Interests Annual*, 47. Available: <http://www.rce.rutgers.edu/money2000> (click on research paper).

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2000, December). MONEY 2000[™]: Feedback from and impact on participants. *Journal of Extension*, 38(6). Available: <http://www.joe.org>.

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2000). MONEY 2000[™]: Differences in perceptions among program participants. *Journal of Consumer Education*, 18, 35-42.

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C.(2000). Successful financial goal attainment: Perceived resources and obstacles. *Financial Counseling and Planning*, 11(1), 1-12.

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2000). Personal finance education: Preferred delivery methods and program topics. *The Forum for Family and Consumer Issues*, 5(1): 27 pars. http://www.ces.ncsu.edu/depts/fcs/pub/2000/money_2000.html.

O'Neill, B., Bristow, B. & Brennan, P. (1999, December). MONEY 2000 participants: Who are they? *Journal of Extension*, 37(6). Available: <http://www.joe.org>.

O'Neill, B., Bristow, B., & Brennan, P. (1999). Changing Financial behavior: Implications for family and consumer sciences professionals. *Journal of Family & Consumer Sciences*, 91(4),43-48.

O'Neill, B. & Richardson, J. (1999, August). Cost-benefit impact statements: A tool for Extension accountability. *Journal of Extension*, 37(4). Available: www.joe.org.

O'Neill, B. (1999). MONEY 2000: Lessons learned for improved program design. *Journal of Consumer Education*, 17, 14-19.

O'Neill, B., Bristow, B., & Brennan, P. (1999). Successful financial management: Perceived resources and obstacles. *FRHD/FERM Biennial*, 3, 89-95.

Porter, N. & Christenbury, J. (1999, February). Money 2000: A model Extension program *Journal of Extension*, 37(1). Available: <http://www.joe.org>.

O'Neill, B. (1998, October). Money talks: Documenting the economic impact of Extension personal finance programs. *Journal of Extension*, 36(5). Available: <http://www.joe.org>

Christenbury, J.H. & Porter, N.M. (1997). Money 2000: A campaign to increase personal savings. *Family Economics Biennial*, 2, 89-90.

Refereed Conference Proceedings Papers and Abstracts:

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2001). Childhood financial influences and perceived financial behavioral changes. *AAFCS Research Abstracts*, 20001 AAFCS Annual Meeting. Available: <http://www.aafcs.org>

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2001). Before and after: The perceived impact of the MONEY 2000TM program upon participants' personal finances, *Consumer Interests Annual*, 47 (in press).

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2000). Perceived financial progress: Influence of demographic variables and participation in MONEY 2000TM. *Proceedings of the Association For Financial Counseling and Planning Education*, 33.

O'Neill, B., Xiao, J., Bristow, B., Brennan, P., & Kerbel, C. (2000). Changed financial behavior: Influence of demographic variables and participation in MONEY 2000TM. *Proceedings of the Association For Financial Counseling and Planning Education*, 34.

O'Neill, B., Bristow, B., & Brennan, P. (2000). Improved personal finances: Planned and actual behavior change. *AAFCS Research Abstracts*, 2000 AAFCS Annual Meeting.

O'Neill, B., Xiao, J. Bristow, B., Brennan, P. & Kerbel, C. (2000). MONEY 2000TM: Factors affecting participant progress. In A. Prawitz (Ed.), *Proceedings of the Eastern Family Economics/Resource Management Association*, 69-76.

Gorham, E. (1998). MONEY 2000 program: A report from the western region. *Proceedings of the Western Region Home Management Family Economics Educators*, 13, 88.

O'Neill, B. (1998). Yes, Americans can save, and smart employers can help. *Personal Finances and Worker Productivity: Proceedings of Personal Finance Employee Education Conference*, 2(1), 59-67.

O'Neill, B. (1998). MONEY 2000: Progress to date. *Proceedings of the Eastern Family Economics/Resource Management Association*, 86-87.

O'Neill, B. (1997). Documenting the economic impact of financial counseling and planning education programs: Some exploratory strategies. *Proceedings of the Association for Financial Counseling and Planning Education*, 100-109.

Gorham, E. (1997). The MONEY 2000 program. *Proceedings of the Western Region Home Management Family Economics Educators*, 12, 65-66.

O'Neill, B. (1997). MONEY 2000: A model for personal finance employee education. *Personal Finances and Worker Productivity: Proceedings of Personal Finance Employee Education Conference*, 1(1), 76-80.

Schuchardt, J. (1997). Employee education? Contact an Extension educator. *Personal Finances and Worker Productivity: Proceedings of Personal Finance Employee Education Conference*, 1(1), 50-53.

Bristow, B.J. (1997). MONEY 2000: A campaign to increase personal savings. *Family Economics and Resource Management Biennial*, 2, 91-92.

O'Neill, B., Brennan, P. & Bristow, B. (1997). MONEY 2000: Marketing improved financial well-being. *Proceedings of the Eastern Family Economics/Resource Management Association*, 128-129.

Non-Refereed Articles:


O'Neill, B., Xiao, J., Bristow, B., Brennan, P., & Kerbel, C. (2000). How clients handle money: Research results and implications. *NEAFCS Reporter*, National Extension Association of Family & Consumer Sciences, 22-25.

O'Neill, B., Bristow, B., & Brennan, P. (2000). MONEY 2000: Does it change financial behavior? *Journal of Family & Consumer Sciences*, 92(1), 69-71.

O'Neill, B. & Brennan, P. (1998). MONEY 2000: A campaign to improve financial well-being. *NEACFS Reporter*, National Extension Association of Family & Consumer Sciences, 3(8), 9, 12.

Other Publications:

Bristow, B.J. (1997). *Promoting financial well-being: Running a successful MONEY 2000 campaign*. Ithaca, NY: Cornell Cooperative Extension.

Bristow, B.J. (1998). *MONEY 2000+  A financial fitness workbook*. Ithaca, NY: Cornell Cooperative Extension.

Porter, N.M. (1999, March). MONEY 2000 program impact documentation. *Proceedings of the College of Health, Education, and Human Development Faculty Research Forum*, Clemson University, p. 14.

Smith, K. (1998, January). A new program helps you get fiscally fit. *Money*, 27(1), 26.

Curricula:

- ◆ **New Hampshire:** *Taking Charge of Your Finances* (5 session series) and *Getting A Grip On Your Money* (home study). Contact Suzanne Knight at suzann.knight.unh.edu
- ◆ **New Jersey:** *Dealing With Debt, Saving On A Shoestring, How Does Your Cash Flow?* (two-hour class sessions). Contact Barbara O'Neill at oneill@aesop.rutgers.edu.
- ◆ **South Carolina:** MONEY 2000 notebook with these lessons: *Money 2000, How To Get What You want in Life, Pennies Make Dollars, PowerPay Your Way Out of Debt, Jump Start Your Retirement, Setting and Achieving Housing Goals, Financing a College Education, Insure Wisely to Achieve Your Financial Goals*. Contact Nancy Porter at nporter@clemson.edu.